



BUILD A LEGACY

Support Mountain Housing Opportunities with a Planned Gift

Planned Giving can help meet your financial goals while supporting MHO's affordable housing programs now and in the future.

BEQUESTS

Many people choose to name one or more charitable organizations in their will or trust in order to build a lasting legacy and fuel impact for the future. **Below, you'll find sample language you can use to name Mountain Housing Opportunities as a beneficiary of your estate:**

"I bequeath \$___(amount) OR ___% (percentage) to Mountain Housing Opportunities, Inc., a nonprofit corporation organized and existing under the laws of North Carolina, with the principal business address of 64 Clingman, Suite 101, Asheville, NC 28801 and federal tax identification number 58-1816998."

Don't yet have a will, living will, or living trust? You're not alone. The latest data shares that only 1 out of every 3 Americans has an estate plan. Visit [Freewill.com](https://www.freewill.com) to create a simple will or trust at no cost today. Or contact Mountain Housing Opportunities staff for resources on how to get started.

ENDOWMENTS

Mountain Housing Opportunities is a non-profit fundholder at the [Community Foundation of Western North Carolina \(CFWNC\)](#) and is working to build an endowment that will help contribute a predictable, steady stream of income to support affordable housing programs and services for our neighbors in need. Consider supporting the Mountain Housing Opportunities Fund at the CFWNC through a gift or bequest.

OTHER PLANNED GIVING OPTIONS

BENEFICIARY DESIGNATIONS You can name Mountain Housing Opportunities as a beneficiary of a life insurance policy, retirement plan or revocable trust, potentially saving on income and estate taxes.

GIFTS THAT PROVIDE INCOME Charitable Gift Annuities and Charitable Remainder Trusts can provide lifetime income for yourself or loved ones while offering other potential benefits such as a potential increase in the income from your investments, an immediate tax deduction, and avoiding capital gains.

CELEBRATING YOUR COMMITMENT

Have you already included Mountain Housing Opportunities in your estate plans? We would love to recognize your generosity. Please consider filling out a [statement of intent](#).

For more information, please contact Allison Rollison, Director of Philanthropy, at 828.254.4030 ext. 136 or allison@mtnhousing.org.

Mountain Housing Opportunities | 64 Clingman Ave, Suite 101 | Asheville, NC 28801

Mountain Housing Opportunities is a private, non-profit community development corporation whose mission is to build and improve homes, neighborhoods, communities, and lives, and build hope and dignity in the people we serve.