



PLANNED GIVING STATEMENT OF INTENT

Thank you for sharing your estate plans with us. Please complete this confidential form to help us understand your intentions for your gift. Please note, this statement is non-binding.

I/We have made the following provision for a gift to Mountain Housing Opportunities, Inc.:

Bequest Charitable Remainder Trust Charitable Gift Annuity Real Estate

Beneficiary Designation of: Retirement Account Life Insurance

Investment Account Annuity Other: _____

Estimated Value of My/Our Gift (Optional): _____

My/Our Gift is intended to be:

Unrestricted Restricted for: _____

I/we grant permission to Mountain Housing Opportunities to publish my/our names in recognition materials.

I/we wish to remain anonymous in recognition materials.

Name(s): _____

Address: _____

Phone(s): _____

E-Mail(s): _____

Date(s) of Birth: _____

Signature(s): _____ Date: _____

Please return this form via email to allison@mtnhousing.org or mail to:

Allison Rollison, Director of Philanthropy
Mountain Housing Opportunities
64 Clingman Ave, Suite 101
Asheville, NC 28801

Mountain Housing Opportunities is a private, non-profit community development corporation whose mission is to build and improve homes, neighborhoods, communities, and lives, and build hope and dignity in the people we serve.